



Warren S. Johnson Society Newsletter
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Spring Luncheon
Thursday, April 16, 2026

Alioto's-3041 N. Mayfair Road

PRICE: \$30 per person

11am-Gathering / 12pm-Lunch / 1:00pm-program

The luncheon selections are:

- Pasta and homemade meatballs with mostaccioli, and homemade tomato sauce.
- Tenderloin tips served on a bed of noodles
- Grilled chicken Caesar salad

The dessert will be vanilla ice cream with chocolate syrup.

Lunches are served with a salad and choice of dressing. Plus, Italian bread and coffee are included. The salad selection is served with soup or fruit cup (in season).

Please let us know of any dietary restrictions you may have when making your reservations or contact Jim Pasterczyk, VP Program at 414-764-8609.

Lunch is **\$30** per person.

Please make checks payable to: WSJ Society
Checks need to arrive by **April 9, 2026**

Mail checks to: WSJ Society
P.O. Box 510105
Milwaukee, WI 53203

See page 3 for instructions to use PayPal™

PROGRAM SPEAKER

Andrew Kroll, CFP®
Financial Consultant
UW Credit Union

Andrew Kroll is a Financial Consultant with Wealth Management at UW Credit Union. UW Credit Union has been dedicated to helping Wisconsinites reach their financial goals for nearly 100 years. Andrew has over 10 years' experience guiding individuals through financial and retirement planning with clarity, empathy, and long-term vision.

Andrew will present Options for your Retirement Plan Funds and a Deeper Dive into Roth Conversions. This session will provide a review of all the options you have for your retirement plan funds and provide a deeper dive into Roth Conversions. You have probably heard the term Roth Conversion and wondered if that is something you should consider. Andrew will help you understand: What is a Roth Conversion? Who is eligible? The possible advantages and disadvantages associated with converting and the 3 key questions to consider before converting.